

**CONFIRMATORY STATEMENT
EVERTON FOOTBALL CLUB COMPANY, LIMITED**

Confirmatory Statement under section 644(5) of the Companies Act 2006 (the “Act”) made on

23 December 2025

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on 23 December 2025, the Company proposes to reduce the amount standing to the credit of its share premium reserve in accordance with the solvency statement procedure set out in section 642 of the Act (**Reduction of Capital**).

The directors made the solvency statement under section 643 of the Act on 19 December 2025 (**Solvency Statement**) and the special resolution approving the Reduction of Capital (**Resolution**) was passed as a written resolution on 23 December 2025.

We, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
2. a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

This Confirmatory Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Confirmatory Statement.

The insertion of a director’s name in italics is to be regarded as a signature for the purposes of this Confirmatory Statement.

Signed by:

SIGNED: <i>COLIN CHONG</i> Name: Colin Chong Date: 23 December 2025	SIGNED: <i>THOMAS DAN FRIEDKIN</i> Name: Thomas Dan Friedkin Date: 23 December 2025
SIGNED: <i>ANGUS KINNEAR</i> Name: Angus Kinnear Date: 23 December 2025	SIGNED: <i>ANALaura MOREIRA-DUNKEL</i> Name: Analaura Moreira-Dunkel Date: 23 December 2025
SIGNED: <i>MARCUS A. WATTS</i> Name: Marcus Watts Date: 23 December 2025	SIGNED: <i>ERIC WILLIAMSON</i> Name: Eric Williamson Date: 23 December 2025